

**George S. Magas, CPA**  
**Client Information – 2018 tax returns**



\*\*\* If a New Client – Please include your 2017 tax return. \*\*\*

Please fill this out – so that we can update our database

<u>Name</u>	<u>Social Security #</u>	<u>Birth Date</u>	<u>Occupation</u>	<u>Questions?</u>
Taxpayer: _____	____-____-____	____/____/____	_____	<input type="checkbox"/>
Spouse: _____	____-____-____	____/____/____	_____	<input type="checkbox"/>
Address _____				

Do you want your refund direct deposited? **Bank Name** \_\_\_\_\_, **Routing Number**

**Bank Account**

**Taxpayer:**

<input type="checkbox"/>	Home: _____
<input type="checkbox"/>	Cell: _____
<input type="checkbox"/>	Work: _____
<input type="checkbox"/>	Email: _____@_____

**Spouse:**

<input type="checkbox"/>	Home: _____
<input type="checkbox"/>	Cell: _____
<input type="checkbox"/>	Work: _____
<input type="checkbox"/>	Email: _____@_____

**\*\* Please check above for the best way to reach you if we have questions.**

**Dependents:**

<u>Name</u>	<u>Social Security #</u>	<u>Birth Date</u>	<u>College Student (please check)?</u>
_____	____-____-____	____/____/____	<input type="checkbox"/>
_____	____-____-____	____/____/____	<input type="checkbox"/>
_____	____-____-____	____/____/____	<input type="checkbox"/>
_____	____-____-____	____/____/____	<input type="checkbox"/>